



Letter of Intent for a Legacy Gift

Thank you for joining us as a Trees of Tomorrow Trustee! Your intent, as stated below, and future gift will transform lives and landscapes for generations to come. A Development team member will be in contact to welcome you into our program.

This form serves as a notification that a legacy gift for the benefit of Tree Trust is included in my/our estate plans. I/We understand that this commitment is revocable and can be modified at any time.

Name(s)

Address

City

State

Zip

Phone

Alternative Phone

Email

My/Our gift to Tree Trust is designated for:

- Where it's needed most Green Futures Program (planting trees)
 Career Pathways Programs (youth employment training)

I/We intend to provide a legacy gift through my/our:

- Will Retirement Plan or IRA Qualified Charitable Distribution
 Life Insurance Other (please explain): _____

The approximate value of my/our gift (as of this date) is \$_____. *Note: if your gift is a percentage of the total value of your asset(s), please indicate the percentage you want to designate for Tree Trust and the approximate total present value of that asset: _____% of asset(s) with a total present value of \$_____.*

By sharing the approximate amount of your gift, you will assist Tree Trust in planning for the future and in acknowledging and recognizing your plan. We understand that the value of your gift may change depending on circumstances. To help us be good stewards of your future gift, please attach any supporting documentation of your legacy intention. This documentation will be held in confidential records.

I/We understand that this form is not legally binding, and the gift may be revoked at any time.



Your intention and future gift will qualify you for recognition and membership in our Trees of Tomorrow legacy giving program. Including your name will inspire others to leave a legacy in our community through their future gift to Tree Trust. (Note: The amount of your gift is not published and remains confidential.)

Please list my/our name(s) in published materials as _____

Please do not list my/our name(s) (Anonymous Gift)

Donor Signature _____ Date _____

Donor Signature _____ Date _____

Please mail your completed and signed form to our address listed below, along with any supporting documentation, or email all documents to development@treetrust.org. We are happy to answer any questions or concerns you may have about this process. Please reach out via email (listed above), or give us a call at 952-767-3880. We look forward to hearing from you!

Tree Trust
Attn: Development
1419 Energy Park Drive
Saint Paul, MN 55108

Tree Trust Tax Identification Number: 41-1291626